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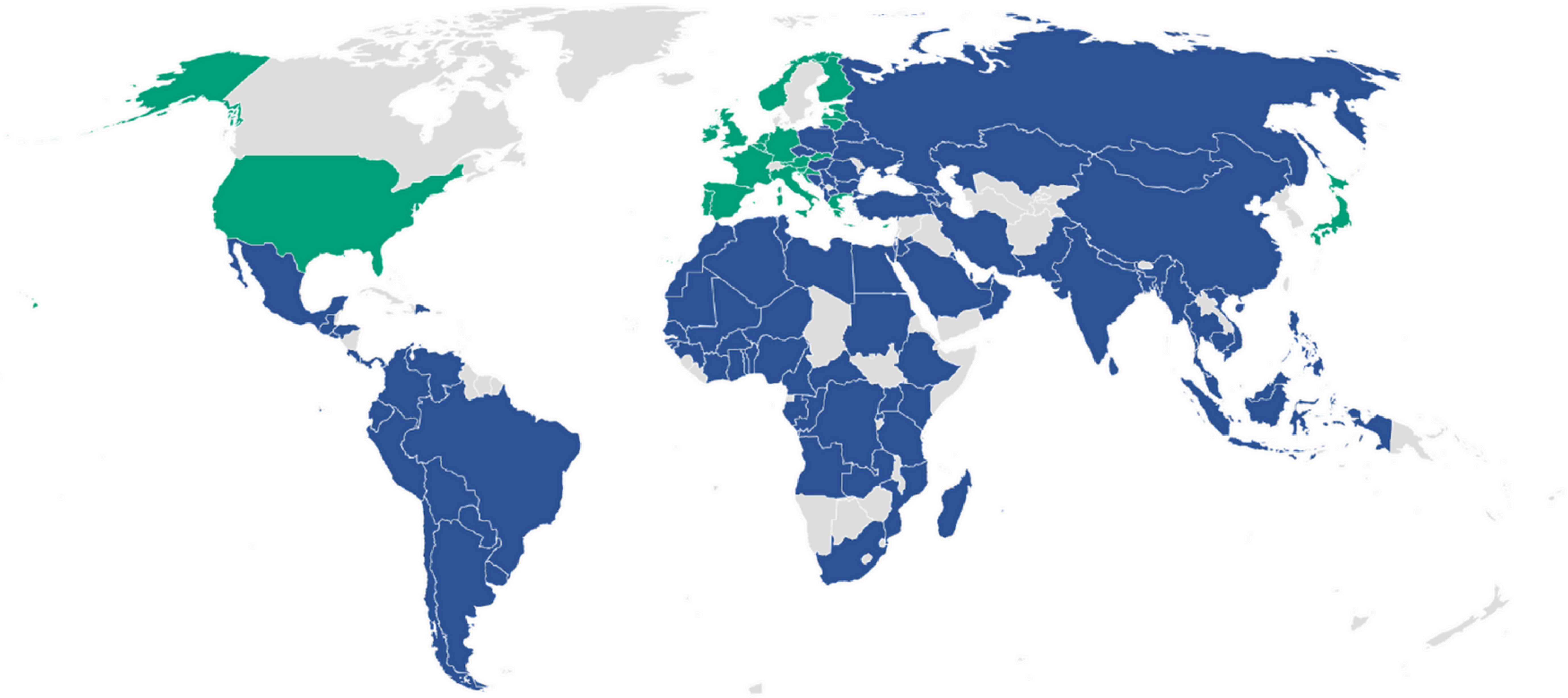
WHAT YOU MAY HAVE MISSED THIS MONTH

MAY 2025

MAY 2025 - Mapping of countries and geographical areas



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Topics covered in May 2025

Quaterly update of our **Emerging Markets** scenarios with GDP growth, inflation and policy rates forecasts.

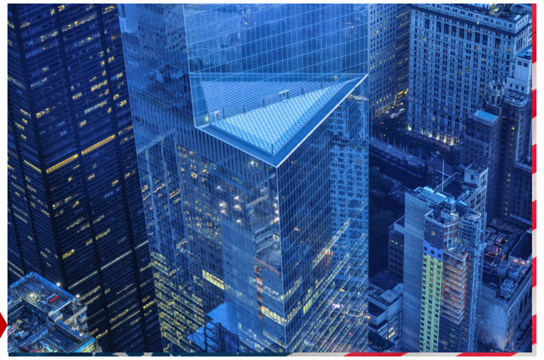
South Africa: low country risk premium despite structural governance challenges, amid a weakening cyclical and financial outlook.

Reference Chartbook on **Emerging Markets**’ activity, trade, and public finance.

Topics covered in May 2025

Country Risk analysis on **Chile** with an update on Presidential elections.

Focus on **India**: short-term outlook and long-term opportunities.



Monthly update of our scenarios on developed economies for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).

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Topics covered in May 2025

Global outlook 2025 with a focus on US/EUZ perspectives, China and some insights on EM outlook.

Update of our quarterly FX forecasts for developed economies: EUR/USD, GPD/EUR, USD/JPY, AUD/USD, EUR/NOK.

Geoeconomic fragmentation, trade and new global balances: implications for the United States, Europe and China.

Any questions?

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