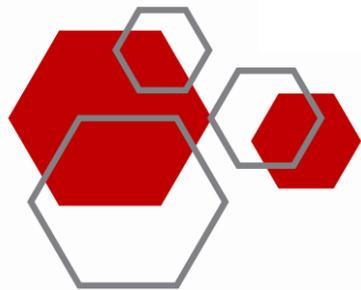
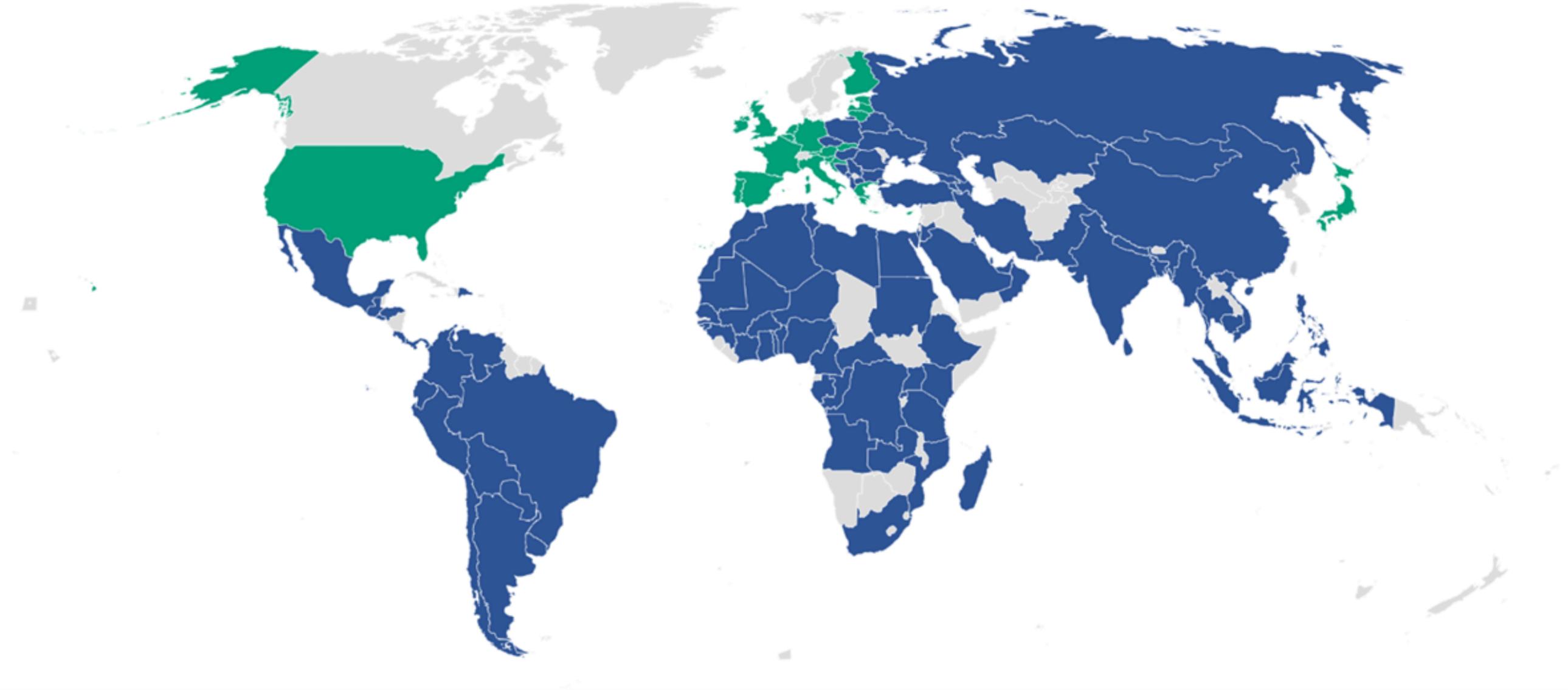




**WHAT YOU MAY HAVE MISSED
THIS MONTH
JANUARY 2025**



Topics covered in December 2024 – January 2025



Quarterly update of our emerging markets scenarios with GDP growth, inflation and policy rates forecasts.



Indonesia: Analysis of the current economic situation and short-term outlook.



Annual update of our political and governance risk ratings across 100 emerging markets.

Topics covered in December 2024 – January 2025



Morocco Economic Outlook: structural challenges, country-risk metrics, banking system and fiscal sustainability.



South Korea Economic Outlook: structural challenges, economic vulnerabilities, geopolitical and trade risks.



Country-risk analysis and short-term outlook on Brazil.

Topics covered in December 2024 – January 2025



Focus on MENA: country-risk analysis and short-term outlook



China Economic Outlook: structural challenges and economic vulnerabilities



Topics covered in December 2024 – January 2025



Quarterly update of our scenarios on developed economies with a detailed analysis on economic outlook for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).



Geopolitics: challenges, risks and opportunities for a risk manager.



Update on long-term economic and financial forecasts based on climate risk scenarios developed by TAC ECONOMICS.



Any questions?

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