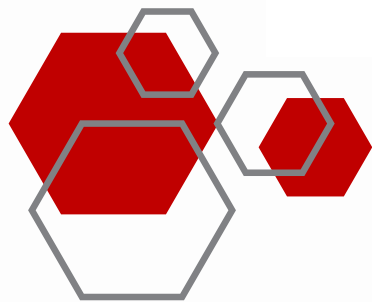
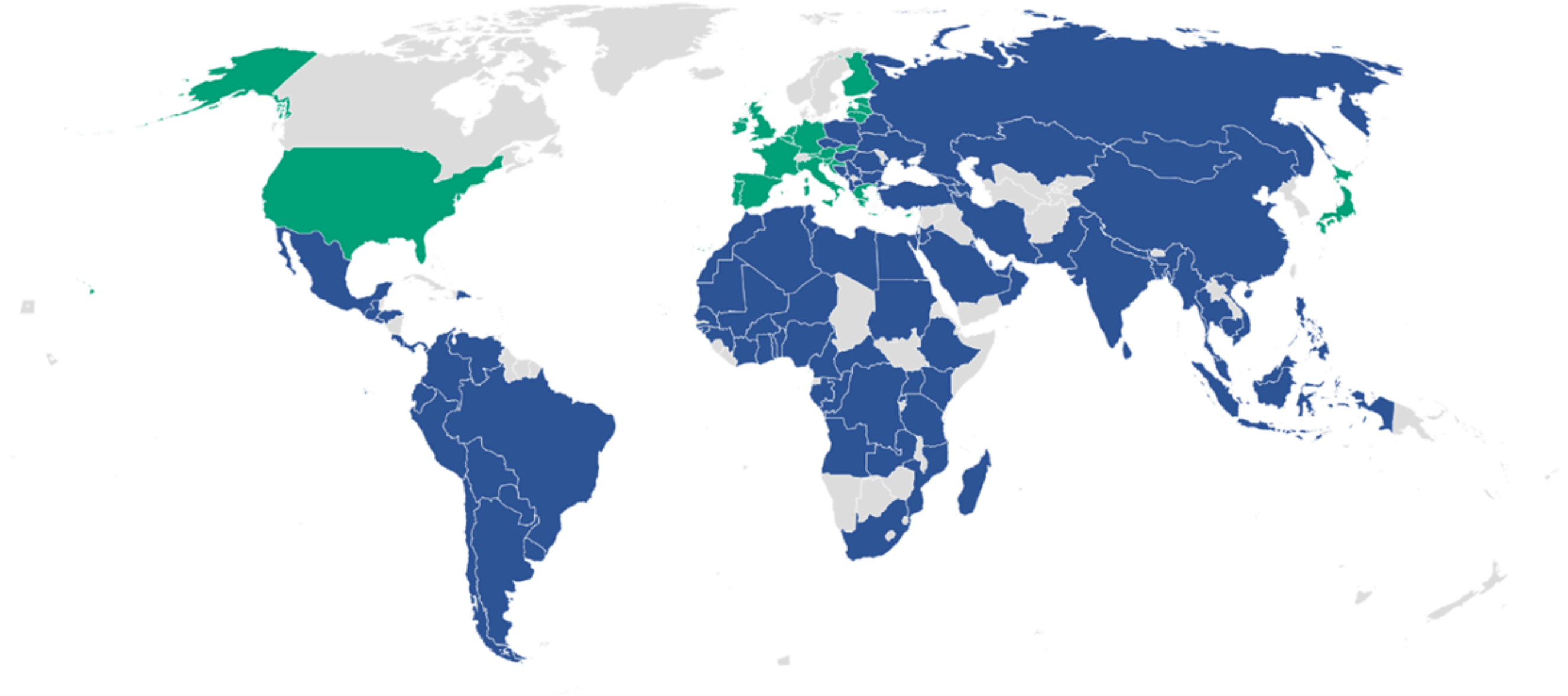




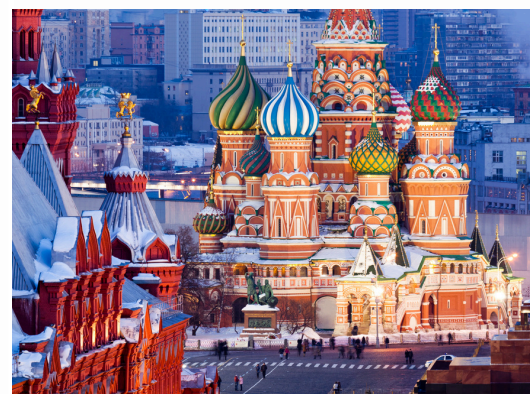
**WHAT YOU MAY HAVE MISSED  
THIS MONTH  
NOVEMBER 2024**



# Topics covered in November



US Elections: The economic, financial, and geopolitical implications of Trump's victory



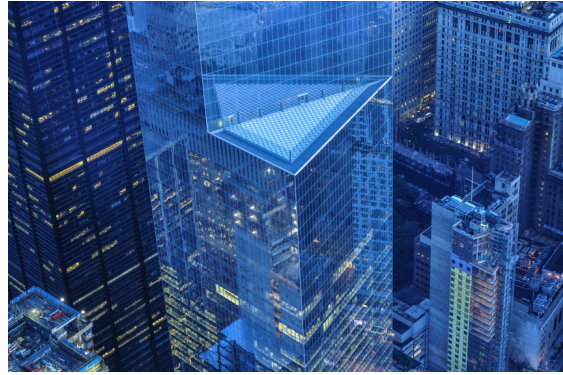
Russia : Analysis of the current economic situation and short-term outlook.



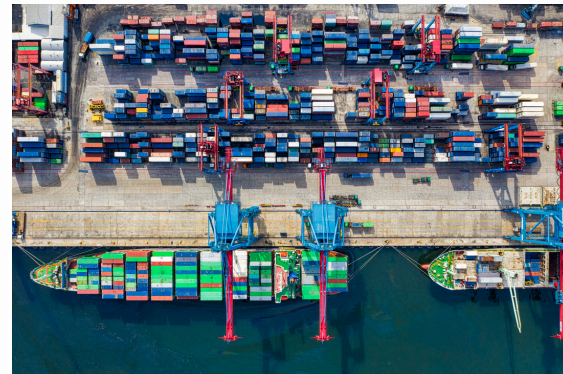
Analysis of sovereign risk and its implications for public debt sustainability across 100 emerging markets.



## Topics covered in November



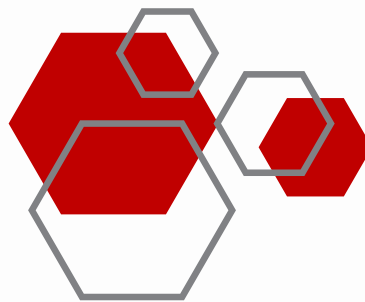
Monthly update of our scenarios on developed economies for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).



Analysis of five major global trends driving disruptions in demand and trade in Asia



Update on long-term economic and financial forecasts based on climate risk scenarios developed by TAC ECONOMICS



# Any questions?

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