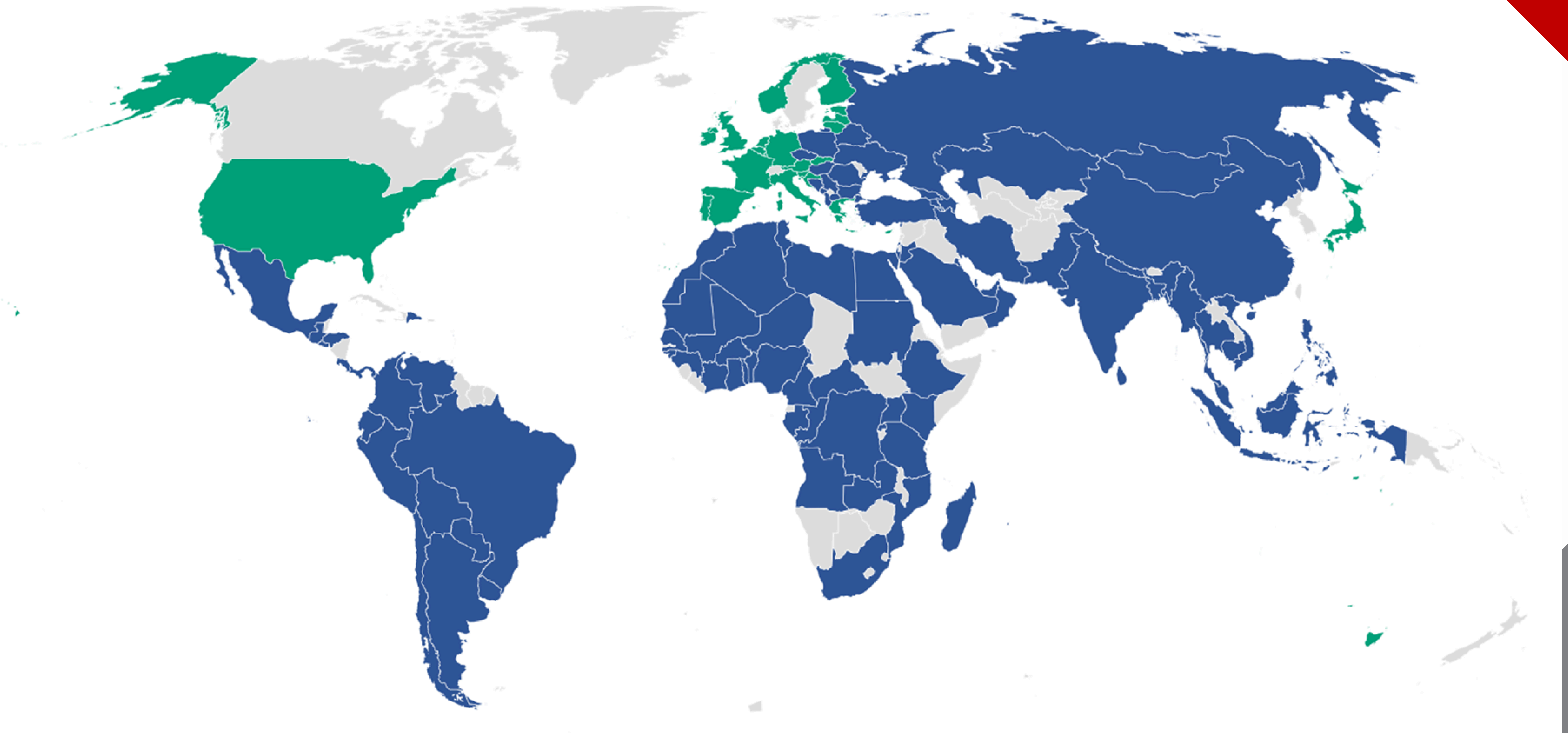
WHAT YOU MAY HAVE MISSED THIS MONTH

OCTOBER 2024

TAC ECONOMICS

October 2024 - Mapping of countries and geographical areas



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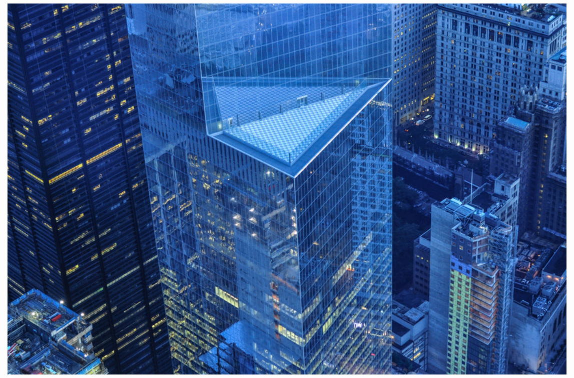
Topics covered in October

Quaterly update of our emerging markets scenarios with GDP growth, inflation and policy rates forecasts.

Update of our quarterly FX forecasts for emerging economies: BRL, CNY, INR, MXN, ZAR.

Reference Chartbook on 10Key EM performances – Focus on inflation, interest rates and financial markets

Topics covered in October



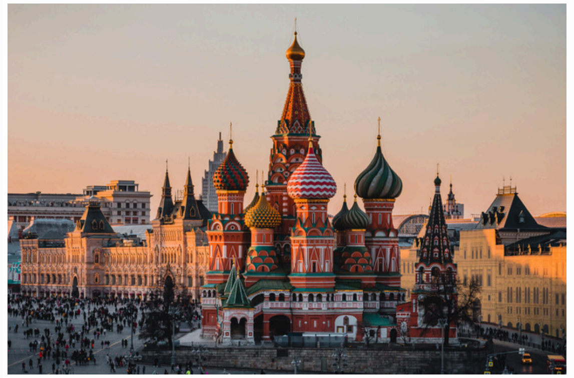
Quartely update of our scenarios on developed economies with a detailed analysis on economic outlook for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).

Global economic outlook and risks for 2025 with a focus on US and EUZ perspectives and financial markets

Update of our quarterly FX forecasts for developed economies: EUR/USD, GPD/EUR, USD/JPY, AUD/USD, EUR/NOK.

Topics covered in October

Country-risk analysis on China: stimulus implications and structural issues



Country-risk analysis and short-term outlook on Russia

Country-risk analysis and short-term outlook on LATAM

Topics covered in October

BRICS and the South Global: who are the emerging markets today and what are the implications of the current transformations for international operations?

Italy’s economic and financial outlook for 2025 with a focus on public debt sustainability

Senegal: country-risk analysis and focus on public debt sustainability and sovereign risk

Any questions?

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