TAC ECONOMICS

WHAT YOU MAY HAVE MISSED THIS MONTH

SEPTEMBER 2024

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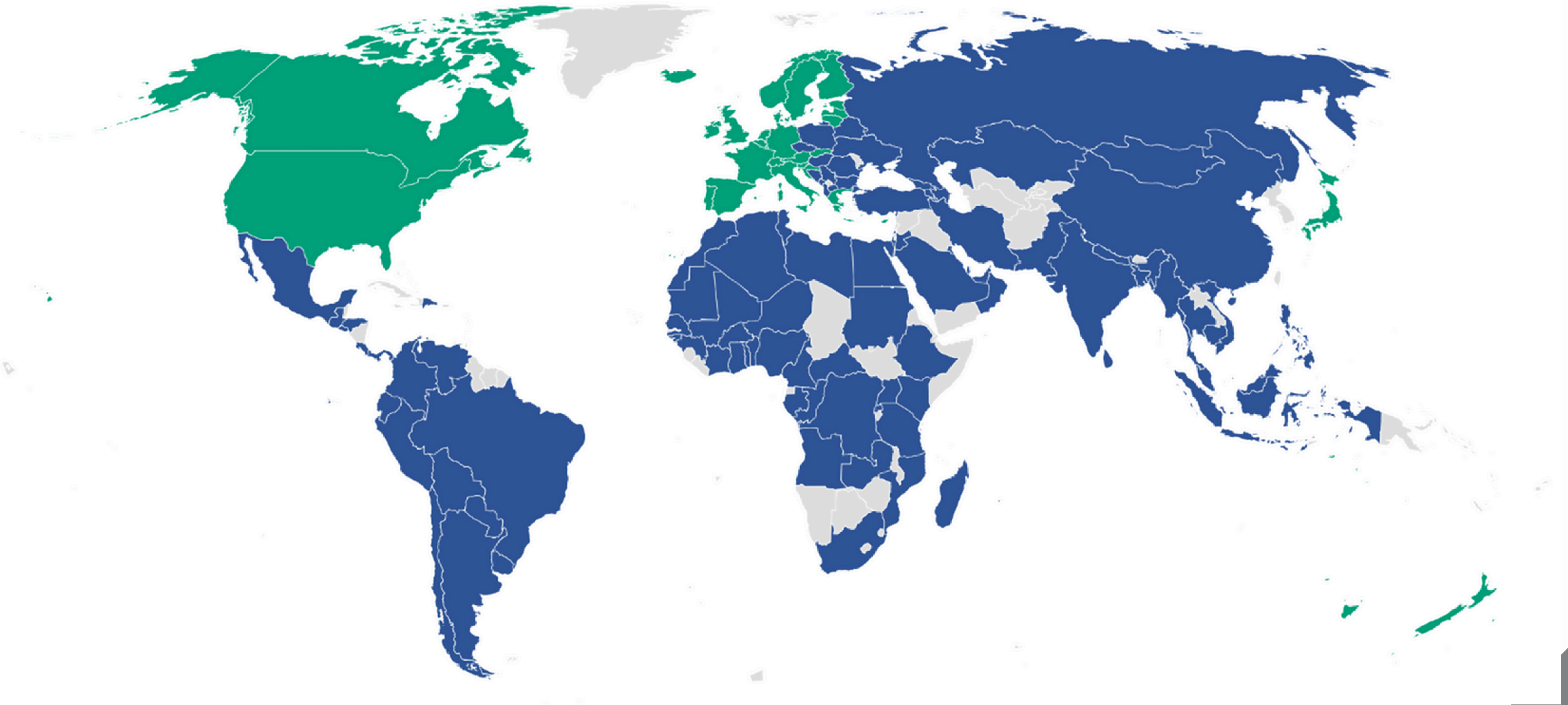
September 2024 - Mapping of countries and geographical areas



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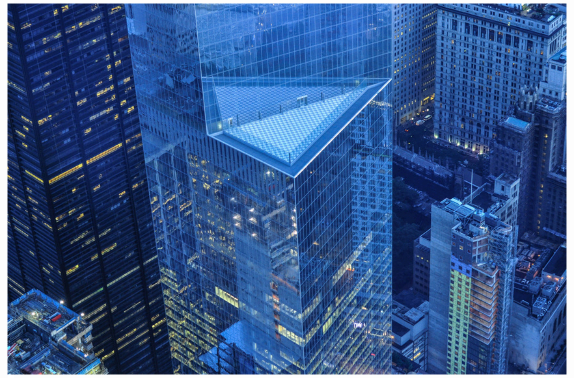
Topics covered in September

Quarterly update of our country risk premia and long-term inflation and exchange rate scenarios for over 130 developing, emerging and developed economies.

South Korea: Analysis of the current economic situtation and short-term outlook.

Country-Risk analysis on Mexico: analysis of country risk premium, macroeconomic overview and structural challenges.

Topics covered in September



Monthly update of our scenarios on developed economies for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).

US Elections: Macroeconomic context, poll analysis and sentiment model results, with a focus on the candidates programmes and their macroeconomic implications.

EUR/BRL forecasts up to 2026 based on our Taylor-rule rates model.

Any questions?

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