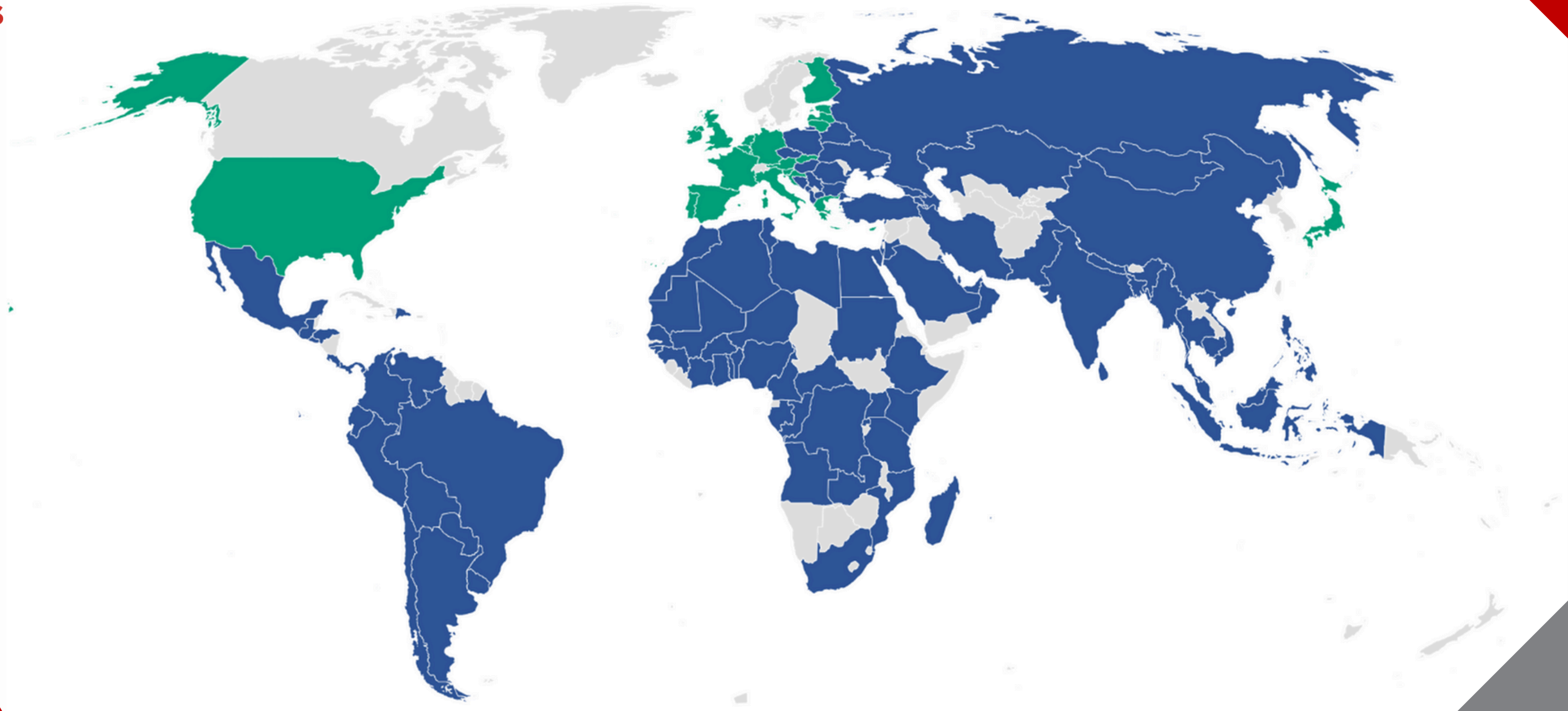




**WHAT YOU MAY HAVE MISSED
THIS MONTH
SUMMER 2024**

Summer 2024 – Mapping of countries and geographical areas



Topics covered this summer



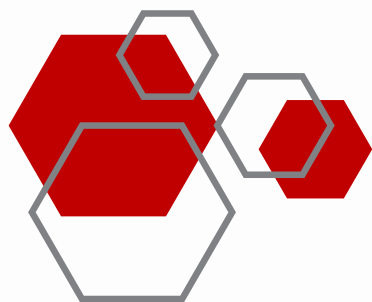
Overall Risk HeatMap for 100 Emerging Markets and Developing Economies providing a comprehensive update of our country risk metrics.



Brazil: Analysis of the current economic situation and outlook with a focus on the BRL being at risk of persistent volatility.



Analysis of Trade recovery in emerging markets highlighting uneven perspectives.



Topics covered this summer



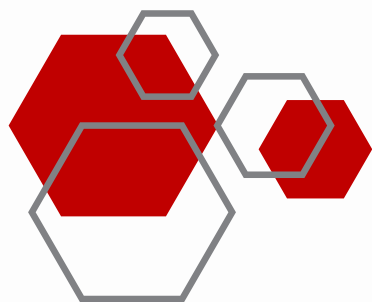
Quarterly update of our emerging markets scenarios with GDP growth, inflation and policy rates forecasts.



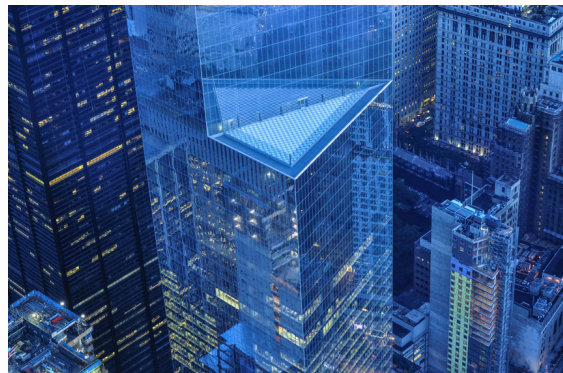
Country Risk analysis and short-term economic outlook for our 10 key EM + Malaysia, Saudi Arabia, Taiwan, Thailand, Vietnam.



Oil prices projections: update of our two quantitative models on oil prices (datamining and supply and demand models).



Topics covered this summer



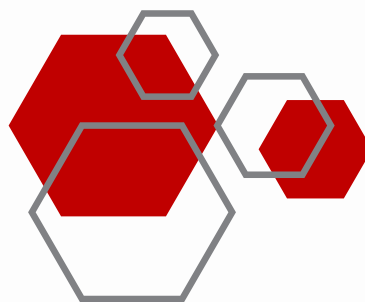
Quarterly update of our scenarios on developed economies with a detailed analysis on economic outlook for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).



Update of our EUR/USD projections

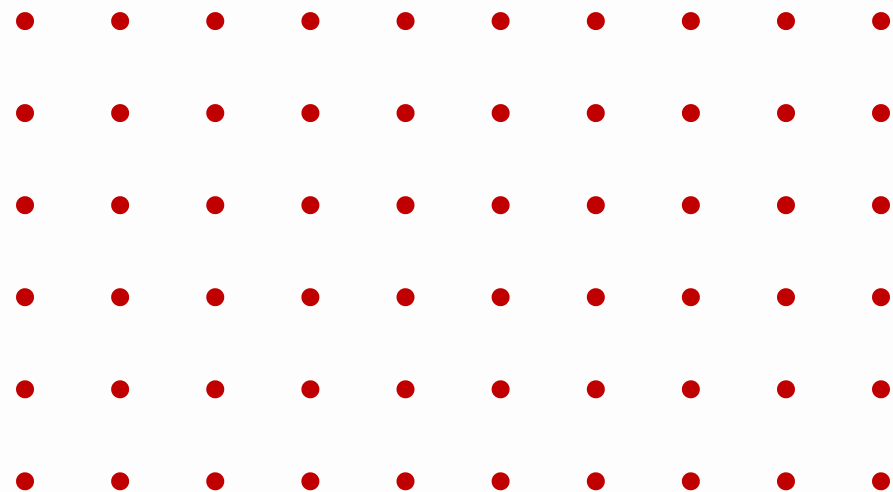


Update of our quarterly FX projections for advanced (EUR/USD, GDP, JPY) and emerging markets (BRL, CNY, INR, MXN, ZAR).



Any questions?

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