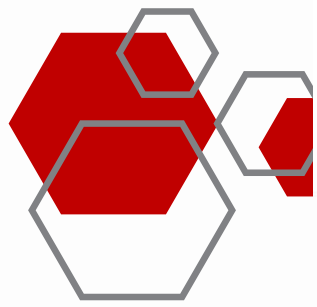
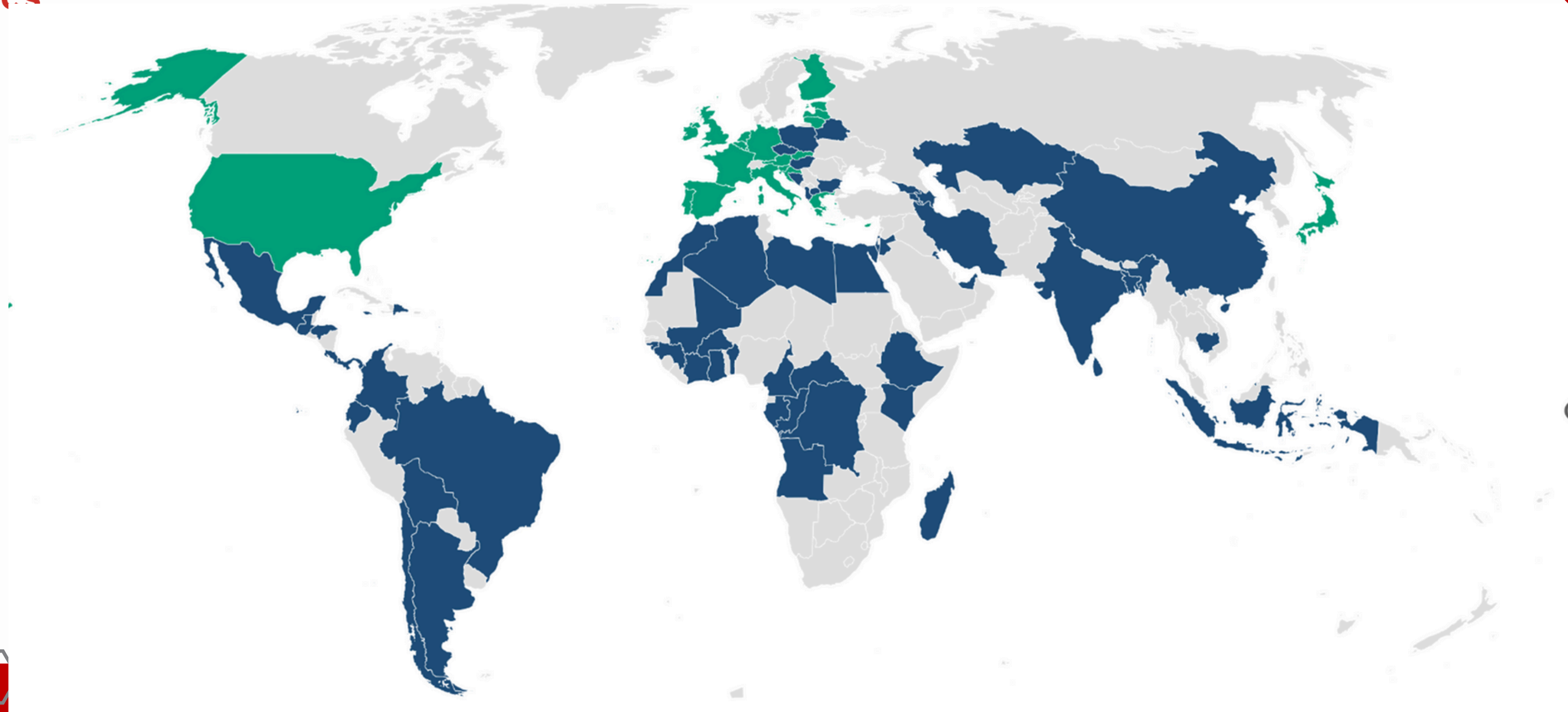


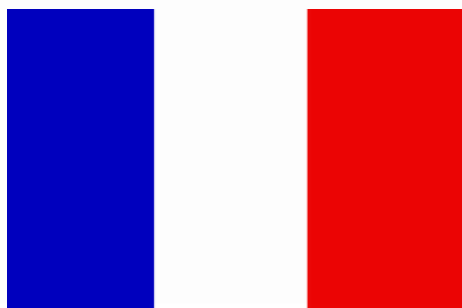


WHAT YOU MAY HAVE MISSED THIS MONTH

JUNE 2024



Topics covered in June



Elections in France: macroeconomic and financial implications on key variables.

DEBT

Analysis on debt sustainability among the G7 countries: current situation and model simulations for the Euro Zone on the period 2022–2030.



Monthly update of our scenarios on developed economies for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).



Topics covered in June



Poland: Analysis of the current economic situation and outlook given the spike in our short-term Risk Ratings.



Country-risk analysis and short-term to long-term outlook on a selected sample of Latam countries : Guatemala, Honduras, Panama and Jamaica.



Inflation in Emerging Markets: analysis of the desinflationary process, slow and uneven across regions.



Any questions?

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