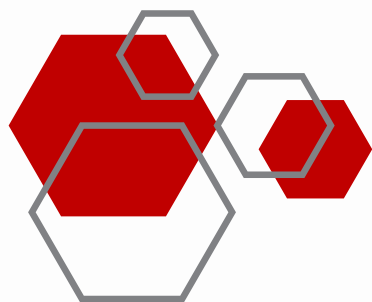
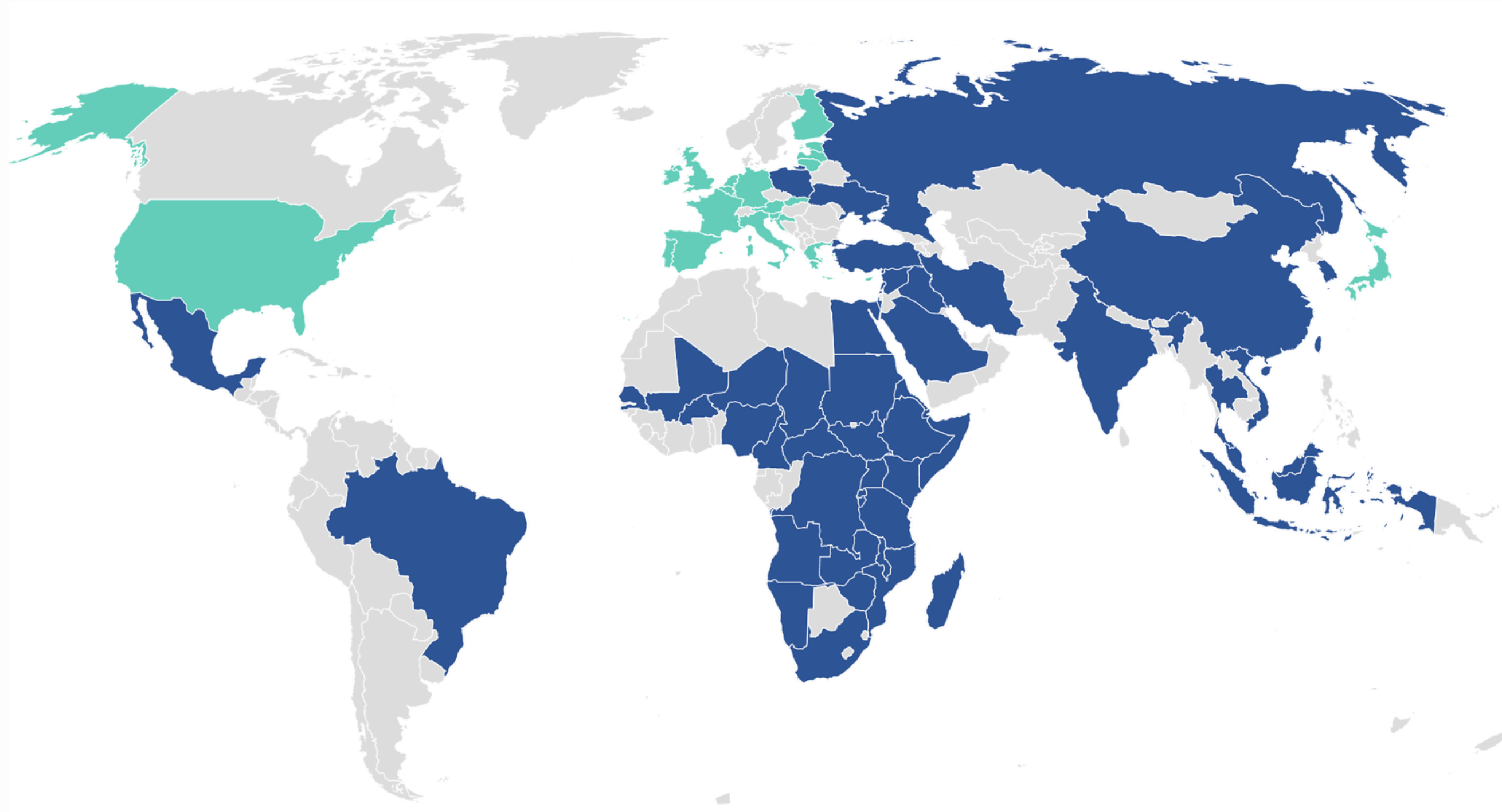




# **WHAT YOU MAY HAVE MISSED THIS MONTH**

**APRIL 2024**



## Topics covered in April



Quarterly update of our emerging markets scenarios with GDP growth, inflation and policy rates forecasts.



Country Risk analysis and short-term economic outlook for our 10 key EM + Malaysia, Saudi Arabia, Taiwan, Thailand, Vietnam.



Oil prices projections: update of our two quantitative models on oil prices (datamining and supply and demand models).



## Topics covered in April



Geopolitics: overview of current hotspots and critical risk areas (Ukraine–Russia, Middle–East, Taiwan, South Korea and South China Sea, Sub–Saharan Africa).



Quartely update of our scenarios on developed economies with a detailed analysis on economic outlook for the US, Eurozone, Japan and the UK (GDP growth, inflation and policy rates forecasts).



Update of our EUR/USD projections.



# Any question?

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